

## Press Release

**GP-led Secondary: Silver Investment Partners acquires own portfolio company  
PTF Group with new entity, thus emphasizing the investor's long-term approach**

### **Silver Investment Partners continues investment in PTF Group with new ownership structure**

- **New ownership vehicle comprises existing and new investors as well as the PTF management**
- **PTF has been part of the portfolio since 2011 and has been strengthened with numerous investments, including two add-on acquisitions**
- **Existing investors from 2011 cash out with up to six times return on their investment, if they opt to exit**

**Königstein/Stollberg, 25 May 2022** – Silver Investment Partners (SIP) acquires PTF Group together with existing and new investors in a GP-led secondary transaction. The specialist for high-precision parts and sophisticated components has already been a part of SIP's portfolio since 2011. The transaction offers new investors the opportunity to enter and existing investors to cash out after eleven years with up to six times return on their investment or to continue to hold their assets. The PTF management substantially increases its stake in the company. The parties involved have agreed not to disclose any details.

#### **„As long as we are the best owner, we stay invested“**

Silver Investment Partners' investment approach is significantly more long-term oriented than the private equity industry's average: *„As long as we are the best owner, we stay invested,“* Philipp Amereller, Managing Partner at SIP, explains. *„The investment horizon for a company should not be determined by fund structures with limited fixed terms. All that counts for us is whether we can continue to create value for PTF, and we are convinced we can. PTF's development has been fantastic and we still have several plans we want to realize together with the management, whom we trust.“*

The private equity investor had acquired PTF Group in 2011 and with the acquisitions of Heinz Kehl & Sohn GmbH in 2012 and Hitega Präzisionsmechanik GmbH in 2014 had further expanded its product range and entered new markets. Existing investors from 2011, who opt to exit now, cash out with up to six times return on their investment. *“However, many are staying on board”,* explains Philipp Amereller. *“We still see a lot of potential upside for the company over the coming years.”*

### **PTF management increases stake**

The PTF management has had a stake in the company before, which it now increased. Managing Director Eckehard Mielke: *„A lot has happened since I joined the firm in 2016. We have re-organized the group’s management and invested in machines, buildings and people. As a result, PTF is looking better than ever before. My colleague Alexander Pekrul and I look forward to continuing on the growth path together with SIP for a while longer.“*

PTF Group has close to 300 employees and three production sites – two in Germany, one in China.

### **About PTF Group**

The companies of PTF Group (located in Stollberg/Saxony) are specialized in the production of high-precision parts and the assembly of sophisticated components, and the company has its own clean room. PTF works with materials such as aluminum, stainless steel and titanium. The group realizes projects for clients in various high-tech industries, such as semiconductors, laser optics, medical technology and measuring technology. With the acquisitions of Heinz Kehl & Sohn GmbH in 2012 and Hitega Präzisionsmechanik GmbH in 2014, the PTF Group expanded its product range and entered new markets.

More information: [www.ptf-group.com](http://www.ptf-group.com)

### **About Silver Investment Partners**

Silver Investment Partners is an independent equity finance investor for medium-sized companies in Germany, Austria and Switzerland. As an entrepreneurial, experienced and trusted partner, Silver Investment Partners engages in majority and minority interests in companies with revenues between 5 and 100 million euros, with a focus on companies with revenues between 10 and 50 million euros. The classic investment scenarios include succession situations, changes in shareholders, spin-offs of companies and growth financing. The investment strategy focuses on companies in the sectors of business services, industrial and manufacturing, software, consumer and trade, healthcare/medical, environmental and related industrial technologies with attractive growth and value-added potential.

More information: [www.silver-ip.com](http://www.silver-ip.com)

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